

CCSK INFO
LIFE PLANNING &
YOUNG FAMILY PLANNING

Write down your questions here:

[illegible]

It's time to start your family's Life Plan.

Contact our office to schedule a complimentary appointment.

(219) 230-3600

THE YOUNG FAMILY LIFE PLAN GUIDE



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“What happens to the kids if something happens to us?”

**While no one wants to discuss it,
many people are thinking about it.**

Use this guide and the online videos to understand:

- **Areas you need to consider**
- **Legal issues that you want to address**
- **Options to protect your property to take care of your children**

As you watch the videos, there will be some names and information you will want to jot down on the next page. On the back page an area to write down other questions that come to you that are specific to your family circumstances.

Personal Representative

The court appoints a Personal Representative (PR) to either execute your will (Executor) or administer your estate if no Will (Administrator) through the Probate process. When children under 18 are involved, a court appoints the guardian. The PR may be the same person as the guardian, but the appointment is only for the time needed to complete the Probate process.

Guardian (over the Person)

After watching the two guardian-related videos, who do think would be a good person(s) to nominate?

Conservator (Guardian over the Estate)

If you prefer, do you want to have a second person involved in the process to oversee the estate (the property, assets, etc.) for each child's benefit?

Trustee of the Common Trust

If you think the Common Trust might be a good consideration to better manage you property, who would you like to appoint in your Trust plan?

Property/Assets and How Owned
